

AMENDMENT TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, Darrel G Aten, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated March 20, 2009, and recorded as Instrument Number D09081419, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

0.4821 acres of land, more or less, described as Lots 28, 29, and 30, Block 41 of Riverside Addition, Third Filing, an addition to the City of Fort Worth, Tarrant County, Texas, according to the plat recorded in Volume 204A, Page 114, of the plat records, Tarrant County, Texas.

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to amend the fourth (4th) line of the fourth (4th) paragraph by deleting the word "0.3214" and adding the word "0.4821" so that the fourteenth line now reads:

"For the purpose of determining the amount of any rentals and shut-in royalties hereunder, said land shall be deemed to comprise 0.4821 acres, whether it actually comprises more or less";

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 26th day of May, 2009.

Lessor:

Paul G. Otter

Darrel G Aten

LESSEE:

FINLEY RESOURCES INC.

By: Clinton Koerth
It's: Vice President

THE STATE OF TEXAS
COUNTY OF TARRANT

Before me, the undersigned authority, on this 26th day of May, 2009 personally appeared **DARREL G ATEN**, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

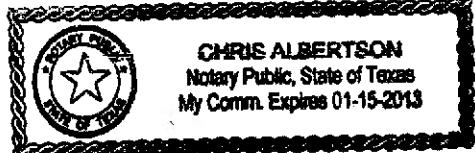
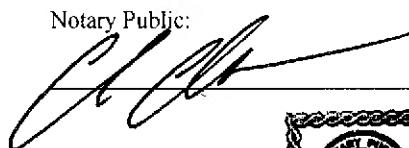
Given under my hand and seal of office this 26th day of May, 2009.

My commission expires:

1-15-2013

Notary Public:

THE STATE OF TEXAS
COUNTY OF TARRANT



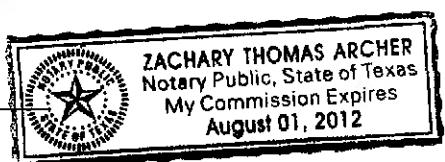
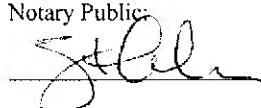
Before me, the undersigned authority, on this 22nd day of JUNE, 2009 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 22nd day of June, 2009.

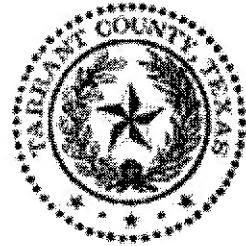
My commission expires:

8/12002

Notary Public



RECEIVED
MAY 27 2009



FINLEY RESOURCES INC
1308 LAKE ST

FORT WORTH TX 76102

Submitter: FINLEY RESOURCES INC

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 06/22/2009 04:24 PM
Instrument #: D209165381
LSE 3 PGS \$20.00

By: _____



D209165381

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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